

**November 12th, 2012**

**RCI BANQUE ISSUES € 750 MILLION IN A 2 YEARS BOND**

RCI Banque issued today a 2 years bond with a 2.125 % coupon. This deal, fourth and last euro public bond issue of the year 2012, attracted an order book totaling € 2.1 bn from about 200 accounts. The success of this transaction confirms investors' confidence in the financial strength of the company. It also demonstrates RCI Banque's capacity to access funding required for its activity.